

# WELCOME

Thank you for selecting our dental healthcare team! We will strive to provide you with the best possible dental care. To help us meet all your dental healthcare needs, please fill out this form completely in ink. If you have any questions or need assistance, please ask us - we will be happy to help.

## 1

### Personal Information

Date \_\_\_\_\_  
Birthdate \_\_\_\_\_  
SS #/SIN \_\_\_\_\_ E-Mail \_\_\_\_\_  
Name \_\_\_\_\_  
Wishes to be called \_\_\_\_\_  
 Male     Female     Minor     Single     Married     Divorced     Widowed     Separated  
Address \_\_\_\_\_  
City \_\_\_\_\_ State/Prov \_\_\_\_\_ Zip/PC \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_  
Referred by \_\_\_\_\_

## 2

### Responsible Party

Who is responsible for the account?  
Name \_\_\_\_\_  
Relationship to patient \_\_\_\_\_  
Birthdate \_\_\_\_\_ Driver's License # \_\_\_\_\_  
SS #/SIN \_\_\_\_\_  
Address \_\_\_\_\_ E-Mail \_\_\_\_\_  
City \_\_\_\_\_ State/Prov \_\_\_\_\_ Zip/PC \_\_\_\_\_  
Employer \_\_\_\_\_  
Occupation \_\_\_\_\_  
Work Phone \_\_\_\_\_ Ext. # \_\_\_\_\_  
Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

## 3

### Telephone

Home Phone \_\_\_\_\_  
Work Phone \_\_\_\_\_ Ext. # \_\_\_\_\_  
Cell Phone \_\_\_\_\_  
Where do you prefer to receive calls?     Home     Work     Cell  
When is the best time to reach you?    Time \_\_\_\_\_ Days \_\_\_\_\_  
In the event of an emergency, who should we contact?  
Name \_\_\_\_\_ Relationship \_\_\_\_\_ Work # \_\_\_\_\_ Home # \_\_\_\_\_

# 4

## Dental Insurance Information

### Primary Insurance

Name of Insured \_\_\_\_\_  
 Relationship to patient \_\_\_\_\_  
 Insured's birthdate \_\_\_\_\_  
 SS #/SIN \_\_\_\_\_  
 Employer \_\_\_\_\_  
 Date Employed \_\_\_\_\_  
 Occupation \_\_\_\_\_  
 Insurance Company \_\_\_\_\_  
 Group # \_\_\_\_\_  
 Employee/Cert. # \_\_\_\_\_  
 Ins. Co. Address \_\_\_\_\_  
 Deductible \_\_\_\_\_  
 Amount already used \_\_\_\_\_  
 Max. annual benefit \_\_\_\_\_

### Additional Insurance

Name of Insured \_\_\_\_\_  
 Relationship to patient \_\_\_\_\_  
 Insured's birthdate \_\_\_\_\_  
 SS #/SIN \_\_\_\_\_  
 Employer \_\_\_\_\_  
 Date Employed \_\_\_\_\_  
 Occupation \_\_\_\_\_  
 Insurance Company \_\_\_\_\_  
 Group # \_\_\_\_\_  
 Employee/Cert. # \_\_\_\_\_  
 Ins. Co. Address \_\_\_\_\_  
 Deductible \_\_\_\_\_  
 Amount already used \_\_\_\_\_  
 Max. annual benefit \_\_\_\_\_

# 5

## Authorization and Release

I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such Dental care to third party payors and/or other health practitioners.

I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me.

I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

X

\_\_\_\_\_  
 Signature of patient or parent/guardian if minor

\_\_\_\_\_  
 Date

# 6

## Financial Arrangements

For your convenience, we offer the following methods of payment. Please check the option which you prefer.

Payment in full at each appointment.

- \_\_\_\_\_ Cash  
 \_\_\_\_\_ Personal Check  
 \_\_\_\_\_ Credit Card \_\_\_\_\_ Visa \_\_\_\_\_ MC  
 \_\_\_\_\_ I wish to discuss the dental office's policy.

### Late Charges

If I do not pay the entire new balance within 25 days of the monthly billing date, a late charge of 1.5% on the balance then unpaid and owed will be assessed each month (if allowed by law). I realize that failure to keep this account current may result in you being unable to provide additional dental services except for dental emergencies or where there is prepayment for additional services. In the case of default on payment of this account, I agree to pay collection costs and reasonable attorney fees incurred in attempting to collect on this amount or any future outstanding account balances.

Thank you for filling out this form completely. The information you have provided will help us serve your dental healthcare needs more effectively and efficiently. If you have any questions at anytime, please ask - we are always happy to help.

# Health History

NAME \_\_\_\_\_ BIRTHDATE \_\_\_\_\_ TODAY'S DATE \_\_\_\_\_

## A Dental History

1. Reason for visit: \_\_\_\_\_
  2. When was your last dental visit? \_\_\_\_\_
  3. How often do you brush your teeth? \_\_\_\_\_
  4. What texture brush do you use?  Soft  Medium  Hard
- |  | YES                      | NO                       |   | YES                      | NO                       |
|--|--------------------------|--------------------------|---|--------------------------|--------------------------|
| 5. Do your gums bleed while brushing?                                    | <input type="checkbox"/> | <input type="checkbox"/> | 13. Have you had any head, neck, or jaw injuries?                     | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Do your gums bleed when flossing?                                     | <input type="checkbox"/> | <input type="checkbox"/> | 14. Do you have frequent headaches?                                   | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Do you feel pain to any of your teeth when brushing or flossing them? | <input type="checkbox"/> | <input type="checkbox"/> | 15. Do you clench or grind your teeth while awake or asleep?          | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Are your teeth sensitive to hot, cold, sweet or sour foods/liquids?   | <input type="checkbox"/> | <input type="checkbox"/> | 16. Do you bite your lips or cheeks frequently?                       | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you noticed any loosening of your teeth?                         | <input type="checkbox"/> | <input type="checkbox"/> | 17. Have you ever had:  |                          |                          |
| 10. Does food tend to become caught between your teeth?                  | <input type="checkbox"/> | <input type="checkbox"/> | a. Orthodontic treatment (braces)?                                    | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Do you have any sores or lumps in or near your mouth?                | <input type="checkbox"/> | <input type="checkbox"/> | b. Oral surgery?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you ever experienced any of the following problems in your jaw? |                          |                          | c. Gum treatment?   | <input type="checkbox"/> | <input type="checkbox"/> |
| a. Clicking?   | <input type="checkbox"/> | <input type="checkbox"/> | d. Your teeth ground or the bite adjusted?                            | <input type="checkbox"/> | <input type="checkbox"/> |
| b. Pain (joint, ear, side of face)?                                      | <input type="checkbox"/> | <input type="checkbox"/> | e. Worn a bite plane or other appliance?                              | <input type="checkbox"/> | <input type="checkbox"/> |
| c. Difficulty in opening or closing?                                     | <input type="checkbox"/> | <input type="checkbox"/> | 18. Are you satisfied with the appearance of your teeth?              | <input type="checkbox"/> | <input type="checkbox"/> |
| d. Difficulty in chewing?  | <input type="checkbox"/> | <input type="checkbox"/> | 19. Have you ever had an upsetting experience in the dental office?   | <input type="checkbox"/> | <input type="checkbox"/> |
|  |                          |                          | 20. Is there anything about having dental treatment that bothers you? | <input type="checkbox"/> | <input type="checkbox"/> |

## B Medical History

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry that you will be receiving. Thank you for answering the following questions.

- |   | YES                      | NO                       |  | YES                      | NO                       |
|---|--------------------------|--------------------------|--|--------------------------|--------------------------|
| 1. Are you in good health?  | <input type="checkbox"/> | <input type="checkbox"/> | 9. Have you had any abnormal bleeding?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Have there been any changes in your general health within the past year?   | <input type="checkbox"/> | <input type="checkbox"/> | 10. Do you bruise easily?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Date of your last physical exam: _____   |                          |                          | 11. Have you ever required a blood transfusion?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Physician's name _____<br>Address _____<br>Phone No. _____   |                          |                          | 12. Have you had a recent weight loss?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Are you now under the care of a physician?   | <input type="checkbox"/> | <input type="checkbox"/> | 13. Do you have a persistent cough or throat clearing not associated with a known illness (lasting more than 3 weeks)? | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you ever been hospitalized for any surgical operation or serious illness? Please explain. _____               | <input type="checkbox"/> | <input type="checkbox"/> | 14. Do you use tobacco?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Are you taking any medicine(s) including non-prescription medicine? If yes, what medicine(s) are you taking? _____ | <input type="checkbox"/> | <input type="checkbox"/> | 15. Do you use alcohol or cocaine or other drugs?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Have you ever taken Fen-Phen/Redux?  | <input type="checkbox"/> | <input type="checkbox"/> | 16. Are you wearing contact lenses?  | <input type="checkbox"/> | <input type="checkbox"/> |
|   |                          |                          | 17. Do you have any disease, condition or problem not listed above that you think I should know about?                 | <input type="checkbox"/> | <input type="checkbox"/> |
- Women Only:**
1. Are you pregnant or think you may be pregnant?  YES  NO
  2. Are you nursing?  YES  NO
  3. Are you taking birth control pills?  YES  NO

(OVER)



# Medical History Continued...

YES NO

**Are you allergic to or have you had reactions to:**

- 1. Local anesthetics like novocaine?  YES  NO
- 2. Penicillin or other antibiotics?  YES  NO
- 3. Sulfa drugs?  YES  NO
- 4. Barbiturates, sedatives or sleeping pills?  YES  NO
- 5. Aspirin?  YES  NO
- 6. Iodine?  YES  NO
- 7. Other?  YES  NO

**Do you have or have you ever had the following:**

- 1. Rheumatic heart disease or rheumatic fever?  YES  NO
- 2. Scarlet fever?  YES  NO
- 3. Heart defect or heart murmur?  YES  NO
- 4. Heart trouble, heart attack, or angina?  YES  NO
  - a. Do you have pain in your chest upon exertion?  YES  NO
  - b. Are you ever short of breath after mild exercise?  YES  NO
  - c. Do your ankles swell?  YES  NO
  - d. Do you get short of breath when you lie down?  YES  NO
  - e. Do you require extra pillows when you sleep?  YES  NO
- 5. Pacemaker?  YES  NO
- 6. Heart surgery?  YES  NO
- 7. High blood pressure?  YES  NO

- 8. Low blood pressure?  YES  NO
- 9. Hepatitis, jaundice or liver disease?  YES  NO
- 10. Stroke?  YES  NO
- 11. Sinus trouble?  YES  NO
- 12. Lung or breathing problems?  YES  NO
- 13. Asthma or hay fever?  YES  NO
- 14. Hives or skin rash?  YES  NO
- 15. Fainting spells or seizures?  YES  NO
- 16. Diabetes?  YES  NO
- 17. AIDS or HIV infection?  YES  NO
- 18. Thyroid problems?  YES  NO
- 19. Allergies?  YES  NO
- 20. Arthritis or rheumatism?  YES  NO
- 21. Joint replacement or implant?  YES  NO
- 22. Stomach ulcer?  YES  NO
- 23. Kidney trouble?  YES  NO
- 24. Tuberculosis?  YES  NO
- 25. Persistent cough?  YES  NO
- 26. Cough that produces blood?  YES  NO
- 27. Cancer?  YES  NO
- 28. Sexually transmitted disease?  YES  NO
- 29. Epilepsy?  YES  NO
- 30. Anemia?  YES  NO
- 31. Leukemia?  YES  NO
- 32. Glaucoma?  YES  NO

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

SIGNATURE OF PATIENT, PARENT, or GUARDIAN

DATE

## For Completion By The Dentist:

**SUMMARY OF DENTAL HISTORY**

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**SUMMARY OF MEDICAL HISTORY**

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**MEDICAL HISTORY UPDATE:**

**INITIALS:**

DATE	COMMENTS	INITIALS:		
		PATIENT	DENTIST	HYGIENIST
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**HIPAA RECEIPT OF NOTICE/AUTHORIZATION FORM FOR THE OFFICE OF DR. TODD BAKER**

I understand that, under the Health Insurance Portability & Accountability Act of 1996 ("HIPAA"), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct plan and direct treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications.

As required by the Privacy Regulation, I am aware that this practice has included a provision that it reserves the right to change the terms of its notice and to make the new notice provisions effective for all protected health information that it may maintain.

I hereby authorize you to use or disclose the specific information described below, only for the purposes and parties also described below.

YES NO

- My name, address, social security number, group number, birth date and employer information to my insurance company/companies for the purpose of reimbursement for treatment rendered.
- May our office/staff call your home and leave a message on your recorder, voice mail or with a family member about an appointment?
- May our office contact you at work to change or confirm an appointment?
- May our office/staff call your place of employment and leave a message about your appointment with a co-worker/voice mail?
- May our office/staff, at your request, call your pharmacy and give your name, birth date and address for prescription/prescriptions?
- May our office/staff give information about your x-rays, treatment, insurance information including birth date and ID # to a specialist such as an Endodontist, Periodontist, Orthodontist, Pedodontist or Oral Surgeon?
- May we contact you by Email ? \_\_\_\_\_
- May we contact you by Text Message ? Cell Phone #: \_\_\_\_\_

**May a family member get information about:**

- An appointment time/details about an appointment?
- Amount of a bill or an account balance.

**If you answered yes to either of the last 2 questions, please list the names of the family members who are allowed to request said information:**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
 Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
 Name: \_\_\_\_\_ DOB: \_\_\_\_\_

**If you cannot pick up a prescription from us, can the person/persons listed above, pick up prescriptions for you? \_\_\_\_\_**

As required by the Privacy Regulations, I hereby acknowledge that I have received a current copy of this practice's "NOTICE OF PRIVACY PRACTICES", and that \_\_\_\_\_ (Staff Member) has answered any questions that I may have had concerning said Privacy Practices to my satisfaction.

DATE: \_\_\_\_\_ PATIENT:(Please Print) \_\_\_\_\_  
 RELATIONSHIP TO PATIENT: \_\_\_\_\_ SIGNATURE: \_\_\_\_\_

By signing above, you also agree that you understand that:

- This authorization shall remain in effect from the above date until written withdrawl/or request for change is received by this office.
- That you may inspect or copy the protected health information to be used/disclosed.
- Information used or disclosed pursuant to this authorization may be subject to redisclosure by the recipient and no longer protected by this HIPPA AUTHORIZATION.
- You may refuse to sign this authorization and that we will not condition treatment based upon that refusal. (Patient's with insurance coverage, who refuse to sign this authorization should be aware that they will be responsible for full payment of services rendered, on the day of service.)

DEAR PATIENT;

IT HAS RECENTLY COME TO OUR ATTENTION THAT MANY OF OUR PATIENTS DO NOT KNOW OF CERTAIN OFFICE POLICIES THAT ARE IN PLACE. PLEASE READ AND SIGN THIS "EXPLANATION OF OFFICE POLICIES FOR DR. TODD M. BAKER".

THANK YOU.

- ALL DEDUCTIBLES AND **ESTIMATED CO-PAYS** ARE DUE ON THE DATE OF SERVICE. WE MAKE EVERY EFFORT TO GATHER ACCURATE INFORMATION CONCERNING YOUR DEDUCTIBLES AND CO-PAYS FROM YOUR INSURANCE COMPANY, HOWEVER, THERE ARE TIMES WHEN YOU WILL BE LEFT WITH A CREDIT OR A BALANCE WE DID NOT ANTICIPATE. BY SIGNING THIS NOTIFICATION, YOU ACKNOWLEDGE THAT ANY BALANCE REMAINING ON YOUR ACCOUNT AFTER INSURANCE HAS PAID WILL SOLELY BE YOUR RESPONSIBILITY.
- IF YOU NEED TO CHANGE OR CANCEL AN APPOINTMENT, WE ASK THAT YOU GIVE THE OFFICE AT LEAST 48 HOURS NOTICE. THIS ALLOWS US TO SCHEDULE OTHER PATIENTS WHO NEED TO BE SEEN. IF YOU DO NOT GIVE US AT LEAST 24 HOURS NOTICE, YOU COULD BE CHARGED.
- OUR OFFICE GLADLY OFFERS SATURDAY AND EVENING HOURS. IF YOU SCHEDULE AN APPOINTMENT AT EITHER OF THESE TIMES AND DO NOT GIVE US SUFFICIENT NOTICE OF CHANGE (24 OR MORE HOURS) OR DO NOT SHOW UP FOR AN APPOINTMENT, WE WILL NOT BE ABLE TO SCHEDULE ANY FUTURE APPOINTMENTS FOR THOSE TIMES. YOU WILL ALSO BE CHARGED \$50.00 PER APPOINTMENT TIME.(THIS MEANS IF THERE WERE 2 APPOINTMENT TIMES FOR DIFFERENT FAMILY MEMBERS, YOU WILL BE CHARGED **\$50.00** FOR EACH FAMILY MEMBER WHO MISSES AN APPOINTMENT.) THESE ARE OUR MOST REQUESTED APPOINTMENTS AND IT IS NOT FAIR TO OTHER PATIENTS , DR. BAKER OR STAFF IF THERE ARE UNFILLED APPOINTMENTS BECAUSE WE WERE NOT NOTIFIED IN SUFFICIENT TIME TO FILL THEM.
- WE MAKE EVERY EFFORT TO REMIND YOU OF AN APPOINTMENT YOU MADE 6 MONTHS IN ADVANCE. ONE MONTH PRIOR TO YOUR APPOINTMENT YOU WILL RECEIVE AN E-MAIL CONFIRMATION, 2 HRS. PRIOR TO YOUR APPOINTMENT YOU WILL RECEIVE A TEXT MESSAGE AND WE WILL CALL 1-2 DAYS PRIOR TO CONFIRM YOUR APPOINTMENT. **PLEASE BE SURE TO CALL US WITH ANY CHANGES AS TO YOUR ADDRESS / PHONE NUMBERS / EMAILS AS SOON AS POSSIBLE SO THAT WE CAN CONTACT YOU.**

THESE POLICIES ARE IN PLACE TO BETTER SERVE ALL OF OUR PATIENTS. WE THANK YOU FOR YOUR UNDERSTANDING.

DR. BAKER AND STAFF

DATE: \_\_\_\_\_ SIGNATURE: \_\_\_\_\_